

Community Foundation of the Ozarks
Agreement Form

_____ **FUND**
An Organizational Capacity Building Fund

THIS AGREEMENT between _____, the Community Foundation of the Ozarks, Inc. (the "Community Foundation"), and its affiliate, _____ Community Foundation is as follows:

The Community Foundation acknowledges the establishment of the _____ Fund (hereinafter called "Fund"), subject to the terms and conditions herein set forth. The fund is to be administered as a temporary organizational fund, which will permit distributions of income and principal.

Upon request, Community Foundation of the Ozarks shall disburse amounts from the Fund to the _____.

The Fund may be added to from time to time.

The Community Foundation shall invest and reinvest the assets of the Fund as it determines in its discretion. All assets transferred to the Community Foundation shall be subject to the conditions set forth in the Community Foundation's governing instruments, including its Articles of Incorporation and Bylaws, as they may be amended from time to time, and any resolutions and procedures are incorporated in this agreement and by reference made a part hereof.

The fund is subject to the then current administrative charge of the Community Foundation.

_____, President
Organization

Gary Funk, President
Community Foundation of the Ozarks

_____, President
_____ Community Foundation

Date